

# MONTHLY **NEWS** LETTER

**JANUARY- 2018**



**MARKET MANTRA**

Indira Securities Pvt. Ltd.

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## MONTHLY INDICES CHANGE

INDEX	CLOSE	PRV. CLOSE	% CHANGE
SENSEX	34056.83	33149.35	2.74%
NIFTY	10530.70	10226.50	2.97%
BANK NIFTY	25539.45	25332.40	0.82%

## MARKET COMMENTARY

- The BSE Sensex rose 209 points to 34,057 and the Nifty50 Index advanced 52 points to 10,532. The benchmarks posted their best annual gains in last three years in 2017.
- Markets ended the final trading session of the calendar year on a positive note, thanks to favorable local cues. Sentiment boosted on the news that SEBI has paved way for exchanges to facilitate trading in both equity and commodity segment. It has also decided to relax the entry norms for Foreign Portfolio Investors (FPI). Interestingly, the report that fiscal deficit has surpassed the government's FY18 target, failed to dampen the sentiment.
- Indian equity benchmarks ended the final session of Calendar Year (CY) 2017 on strong note and frontline gauges settled at all time closing high levels, surpassing their crucial 10,500 (Nifty) and 34,000 (Sensex) levels. The markets' mood remained up-beat throughout the day and benchmarks, after a positive start, fervently gained from strength to strength to end near all time high levels, as investors continued hunt for fundamentally strong stocks.
- Traders remained encouraged with Securities and Exchange Board of India's (SEBI) decision to relax entry norms for Foreign Portfolio Investors (FPIs) willing to invest in the Indian markets. Besides, the markets regulator would allow listing of security receipts issued by an asset reconstruction company (ARC) on stock exchange platform. Some support also came with Union Minister Nitin Gadkari's statement that the government is working on a policy to bring down the annual oil import bill by \$100 billion by 2030 through extensive use of methanol in cooking gas and transportation fuel. The minister added that the government is shortly going to implement a scheme under which 15 percent methanol will be blended with petrol and which will reduce the cost of the fuel by 10 percent



## BSE SECTORIAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
MIDCAP	17822.40	16917.44	5.35%
SMALCAP	19230.72	18228.87	5.50%
METAL	14939.28	13902.30	7.46%
OIL&GAS	16283.26	15927.91	2.23%
AUTO	26751.20	25205.37	6.13%
TECK	6408.23	6080.59	5.39%
BANKEX	28856.77	28631.42	0.79%
IT	11277.81	10730.87	5.10%
FMCG	10695.18	10321.18	3.62%
HC	14799.42	13990.28	5.78%
PSU	9173.30	9182.95	-0.11%
CD	22689.46	21460.61	5.73%
POWER	2381.69	2320.68	2.63%
CG	19133.76	18455.38	3.68%
REALITY	2608.25	2445.67	6.65%

## GLOBAL INDICES

INDEX	CLOSE	PRV. CLOSE	% CHANGE
DOW JONES	24719.22	23940.68	3.25%
NASDAQ	6903.39	6824.39	1.16%
FTSE	7687.77	7395.50	3.95%
NIKKEI	22764.94	22724.96	0.18%
HANGSENG	29919.15	29177.35	2.54%

## COMMODITY MARKET

COMMODITY	CLOSE	PRV. CLOSE	% CHANGE
GOLD	1305.10	1280.92	1.89%
SILVER	16.985	16.476	3.09%
CRUDE	60.12	57.86	3.91%

## CURRENCY RATES

CURRENCY	CLOSE	PRV. CLOSE	% CHANGE
INR-1 USD	63.9273	64.4332	-0.79%
INR-1 EURO	76.3867	76.4887	-0.13%
INR-100 YEN	56.7200	57.4600	-1.29%
INR-1 POUND	86.0653	86.7980	-0.84%



**NIFTY THIS MONTH = +304**



#### NIFTY TECHNICAL

	RESISTANCE	SUPPORT
1	10446	10050
2	10666	9873
3	10843	9653

#### NIFTY MOVING AVERAGE

20 Days	9172
50 Days	8302
100 Days	6878
200 Days	4751

#### TOP GANERS

SCRIPT	CMP	% CHANGE
Reliance Com	36.22	187.46
Unitech Ltd.	9.64	56.24
Jaiprakash Associates	26	43.25
Reliance Capital	578.7	33.53
Reliance Power L	50.25	32.06

#### TOP LOSERS

SCRIPT	CMP	% CHANGE
Castrol India	193.15	-51.72
Mahi. & Mahi	751.05	-46.75
Balkrishna Ind.	1196.55	-44.27
Vakrangee	421	-41.23
Balrampur Chini	132.35	-17.13

#### STOCK AT 52 Wk HIGH

SCRIPT	CMP
Infosys	1,039.30
Wipro	313.40
Axis Bank	562.40
Tata Steel	732.45
United Spirits	3,671.15

#### STOCK AT 52 Wk LOW

SCRIPT	CMP
General Insuranc	753.50
Uttam Galva Steels	21.70
DWARAKESH	44

#### FII & DII ACTIVITY- OCT 2017

	AMOUNT
FII	-6411.57
DII	+8142.88

## MAJOR EVENTS IN JANUARY 2018

TIME	CURRENCY	ECONOMIC DATA	FORECAST	PREVIOUS
		<b>Monday, January 1, 2018</b>		
6:30	INR	<u>Infrastructure Output (YoY) (Nov)</u>		4.70%
		<b>Tuesday, January 2, 2018</b>		
0:00	INR	<u>Nikkei Markit Manufacturing PMI (Dec)</u>	51	52.6
		<b>Wednesday, January 3, 2018</b>		
6:30	INR	<u>M3 Money Supply</u>		9.90%
		<b>Thursday, January 4, 2018</b>		
0:00	INR	<u>Nikkei Services PMI (Dec)</u>		48.5
		<b>Friday, January 12, 2018</b>		
6:30	INR	<u>Cumulative Industrial Production (Nov)</u>		2.50%
6:30	INR	<u>Industrial Production (YoY) (Nov)</u>	3.00%	2.20%
6:30	INR	<u>Manufacturing Output (MoM) (Nov)</u>		2.50%
7:00	INR	<u>CPI (YoY) (Dec)</u>	4.20%	4.88%
		<b>Monday, January 15, 2018</b>		
1:30	INR	<u>WPI Food (YoY) (Dec)</u>		6.06%
1:30	INR	<u>WPI Fuel (YoY) (Dec)</u>		8.82%
1:30	INR	<u>WPI Inflation (YoY) (Dec)</u>	3.78%	3.93%
1:30	INR	<u>WPI Manufacturing Inflation (YoY) (Dec)</u>		2.61%
		<b>Wednesday, January 31, 2018</b>		
3:00	INR	<u>GDP Annual</u>		7.90%

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